

DataPlus Plugins & Tools



**Add functionality & extend
the capabilities of Act!.**

- **dpFolders – with one click of a button, create folder structure for preferred profile in Act tab providing direct access to the contacts file folder.**
- **Create multiple dpFolders Profiles.**
- **Share your contacts files and folders with all Act users in Company and Contact level.**
- **Drag-n-Drop files to and from folders in Act.**
- **Use local or network settings to configure folder struction.**
- **View files from within Act.**

Compare

dpFolders & Windows Explorer

dpFolders available in Act Tab.

Create unlimited folder structure profiles with multiple child folders.

From dpFolders in Act, click on Explore to open Windows Explorer on your PC or Network.

dpFolders presented in Act tab.

The screenshot shows the Act CRM interface. At the top, there is a customer profile for '02-ATOZ' with details like Sales Rep (Ginny Hernandez), Contact No (02-ATOZ-ALLEN ABLE), and Address (1805 Newport Blvd, Newport Beach, CA). Below this, a file explorer window is open, showing a folder structure for '02-ATOZ - A To Z Carpet Supply' with subfolders like 'Contracts', 'Invoices', and 'Projects'. The 'Projects' folder is expanded, showing files 'dpfolders.docx', 'dpfolders.pdf', and 'dphistory.pdf'. A blue callout bubble points to the 'dpfolders.pdf' file with the text 'Right click mouse to open file externally.' Another blue callout bubble points to the file explorer window with the text 'Windows Explorer Path'. A third blue callout bubble points to the 'dpFolders' logo in the center of the file explorer window with the text 'Using dpFolders, Windows Explorer is presented in Act.' A fourth blue callout bubble points to the 'dpFolders' logo with the text 'View PDFs & other Active X applications in window pane.'

dpFolders Profile Name

Windows Explorer Path

Using dpFolders, Windows Explorer is presented in Act.

View PDFs & other Active X applications in window pane.

External Windows Explorer

The screenshot shows a Windows Explorer window titled 'Projects'. The address bar shows the path '02-ATOZ - A To Z Carpet Sup... > Projects'. The file list contains two items: 'dpfolders.pdf' (modified 7/18/2020 6:45 AM) and 'dphistory.pdf' (modified 4/16/2018 8:45 AM). A green callout bubble points to the 'dphistory.pdf' file with the text 'Windows Explorer view'.

Windows Explorer view

More DataPlus Plugins & Tools

dpHistory

Act Plugin

dpFolders

Act Plugin

dpCompany

Access

Act Plugin

dpContact

Push

Act Plugin

dpSmart

Field

Act Tool

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Act Certified Consultant – Act Developer

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